

GENERATING CONSISTENT REVENUE GROWTH

MAY 2011



Forward-Looking Statements



Certain statements contained herein constitute “forward-looking statements” which reflect the current expectations of management regarding the Company’s future growth, results of operations, performance, business prospects and opportunities based on information currently available to it. Wherever possible, words such as “may”, “would”, “could”, “will”, “anticipate”, “believe”, “plan”, “expect”, “intend”, “estimate”, “aim”, “endeavor” and similar expressions have been used to identify these forward-looking statements. These statements reflect management’s current beliefs with respect to future events and are based on information currently available to management. Forward-looking statements involve significant known and unknown risks, uncertainties and assumptions. Many factors could cause actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements, including, without limitation, those listed in the “Risk Factors” section of the company’s public filings. Should one or more of these risks or uncertainties materialize, or should assumptions underlying the forward-looking statements prove incorrect, actual results, performance or achievements could vary materially from those expressed or implied by the forward-looking statements. These factors should be considered carefully and prospective investors should not place undue reliance on the forward-looking statements. Although the forward-looking statements contained herein are based upon what management currently believes to be reasonable assumptions, there can be no assurance that actual results, performance or achievements will be consistent with the forward-looking statements. Forward-looking statements are made as of the date hereof and Orbit Garant may not, and does not assume any obligation to, update or revise these forward-looking statements other than as specifically required by applicable law.

Premium Drilling Services

- ◆ Canada's largest underground drilling company
- ◆ Focus on high margin specialty drilling (~60% of revenue)
- ◆ Increasing surface drilling service

Operating 40 project sites in stable regions

- ◆ Canada, US, Mexico, South America
- ◆ Dominant presence in Quebec
- ◆ Rapidly expanding market share in Ontario

Soudure Royale

- ◆ Wholly owned manufacturing subsidiary

Long-term customer relationships

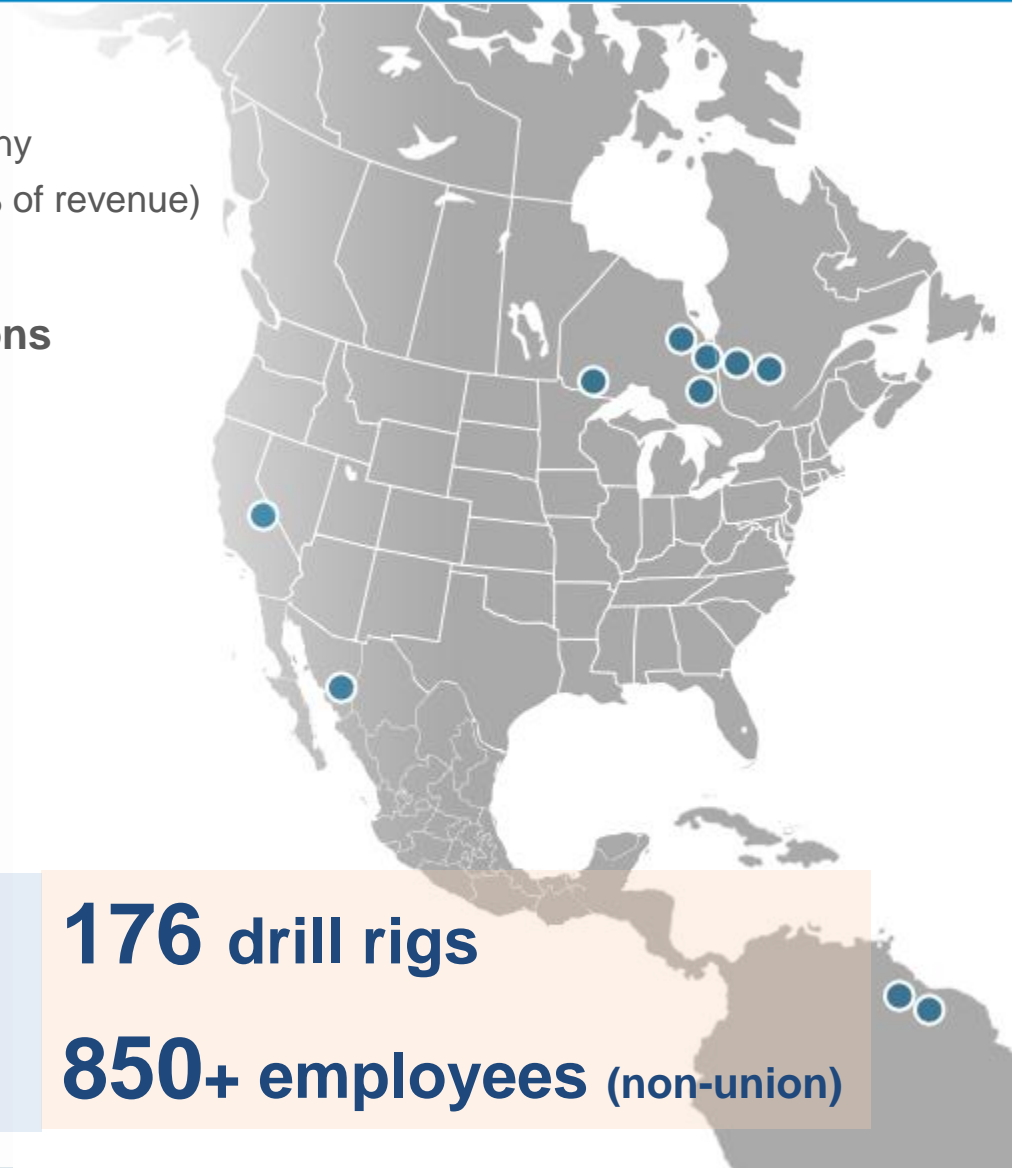
- ◆ Majors and Intermediates
- ◆ Well-financed Juniors

F2010 Revenue: \$110.0M

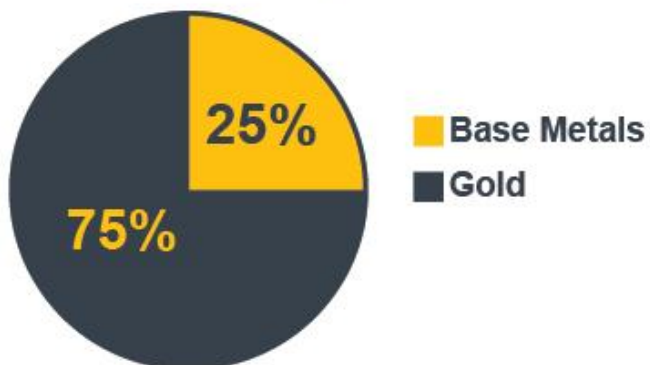
F2010 EBITDA: \$27.9M

176 drill rigs

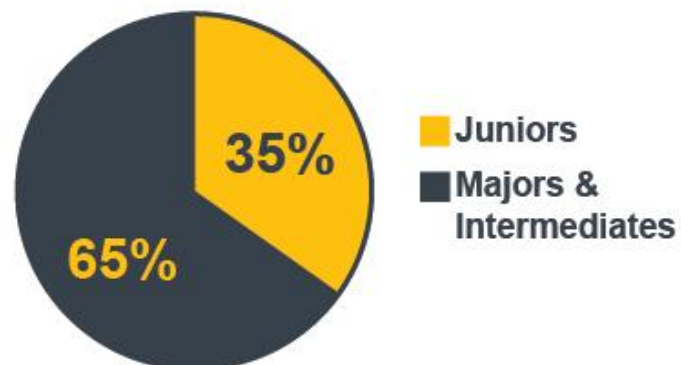
850+ employees (non-union)



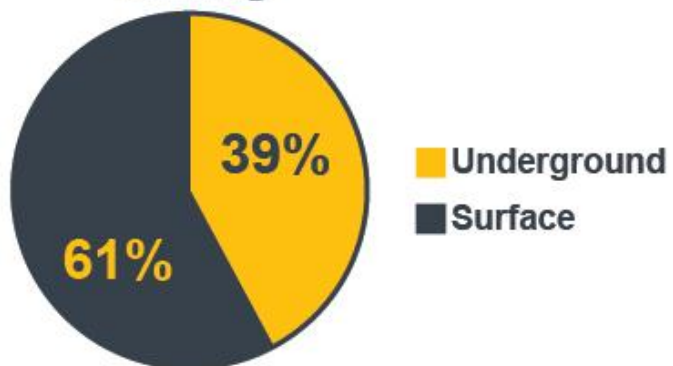
Commodities



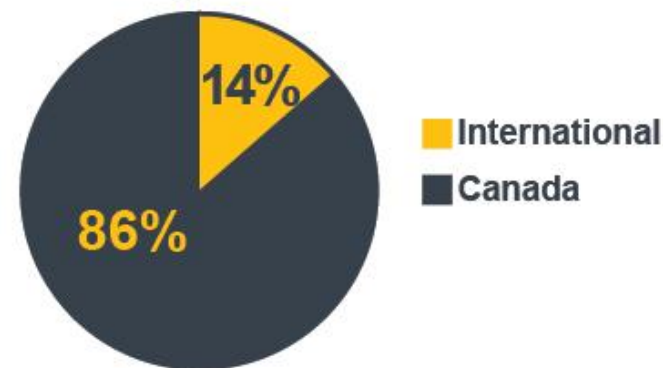
Customers



Drilling



Regions

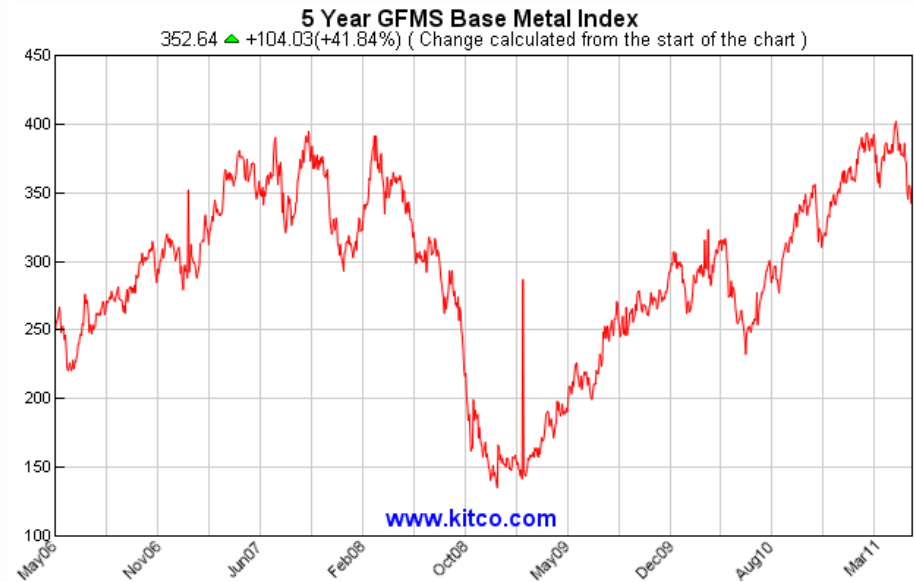


Gold



Record price levels

Base Metals



Strong recovery following financial crisis

Recovery

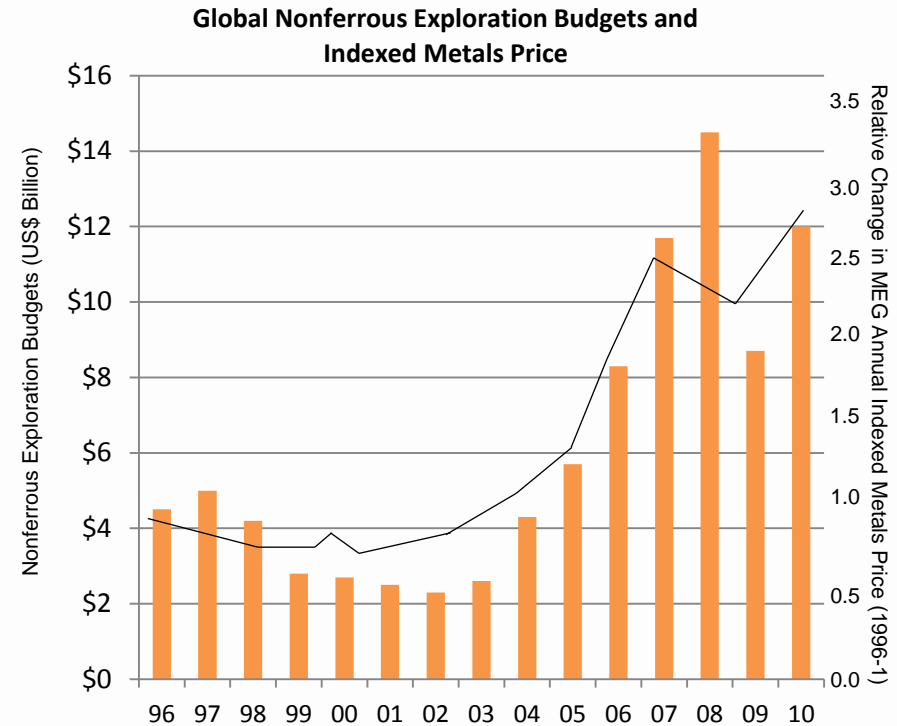
- ◆ Improved access to capital
- ◆ Junior & Senior drill program budgets increasing
- ◆ Drill availability is decreasing

Targets

- ◆ Deeper drilling
- ◆ More remote areas
- ◆ In and around historic producers

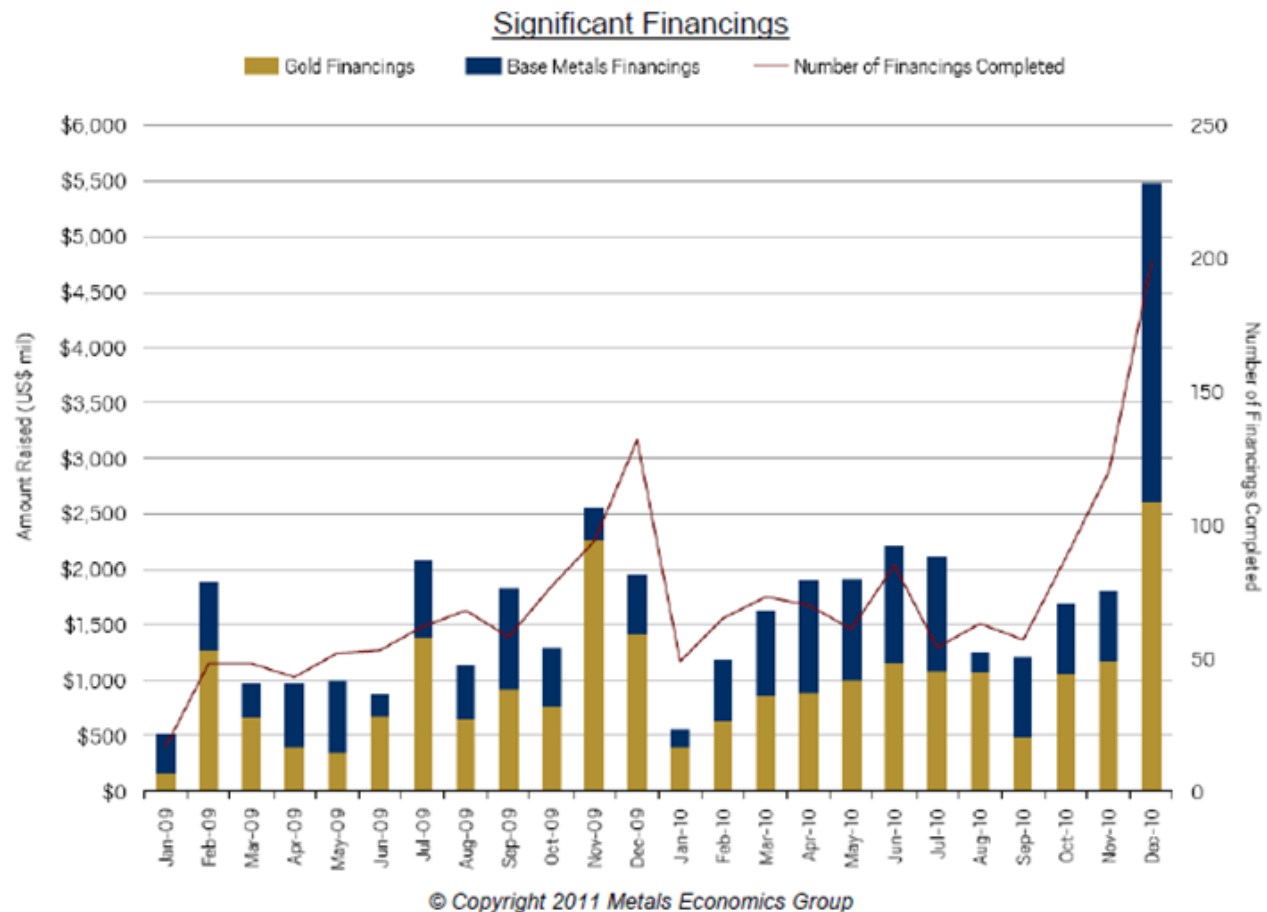
Exploration Trends & Pricing Improvement

- ◆ Recovery in US and stability in developed world
- ◆ Increasing demand from BRIC nations
- ◆ Lack of significant new discoveries
- ◆ Demand for new quality projects
- ◆ High Grade
- ◆ Long-term industry fundamentals are very positive

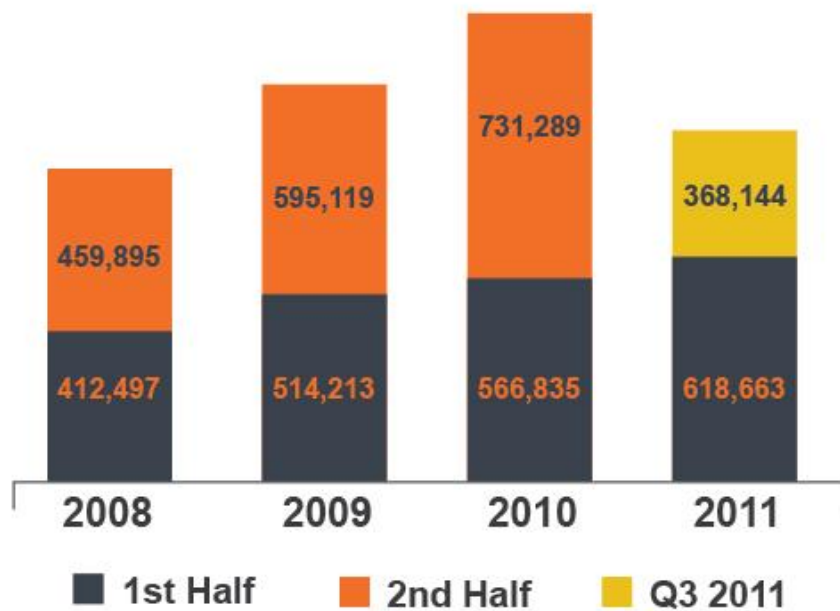


Source: Metals Economics Group

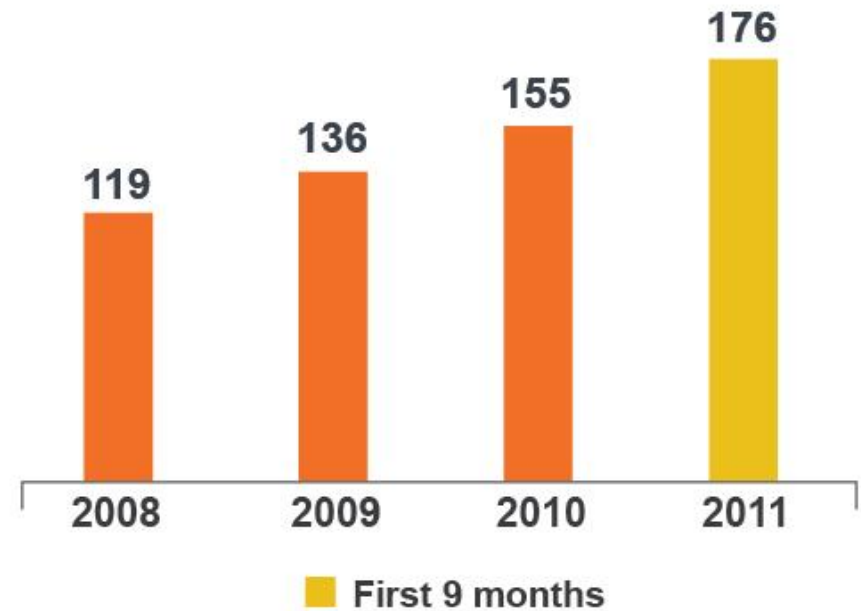
Industry Wide Strength



Meters Drilled



Number of Drills

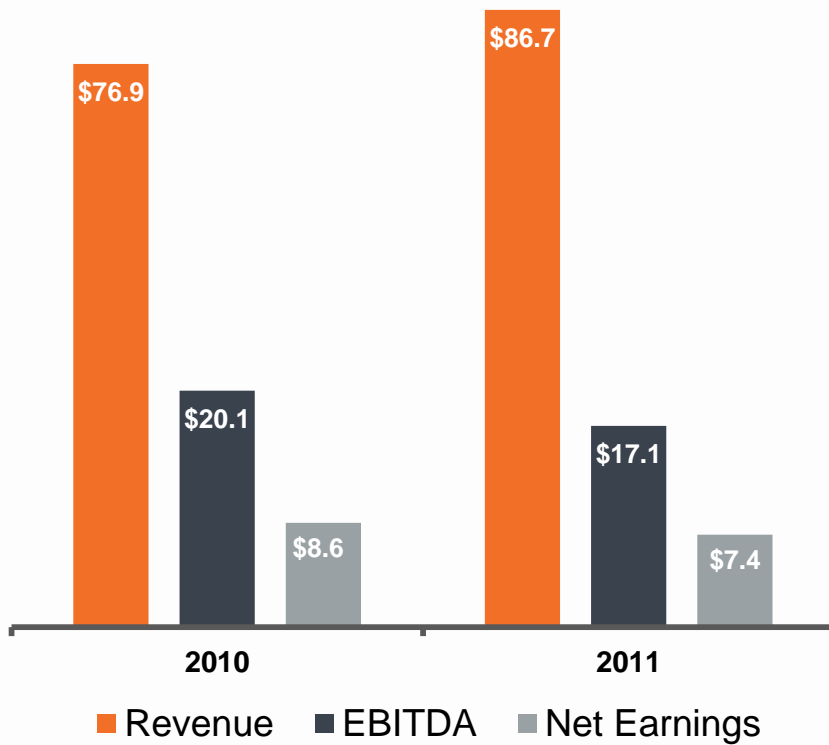


F2011 Financial Results



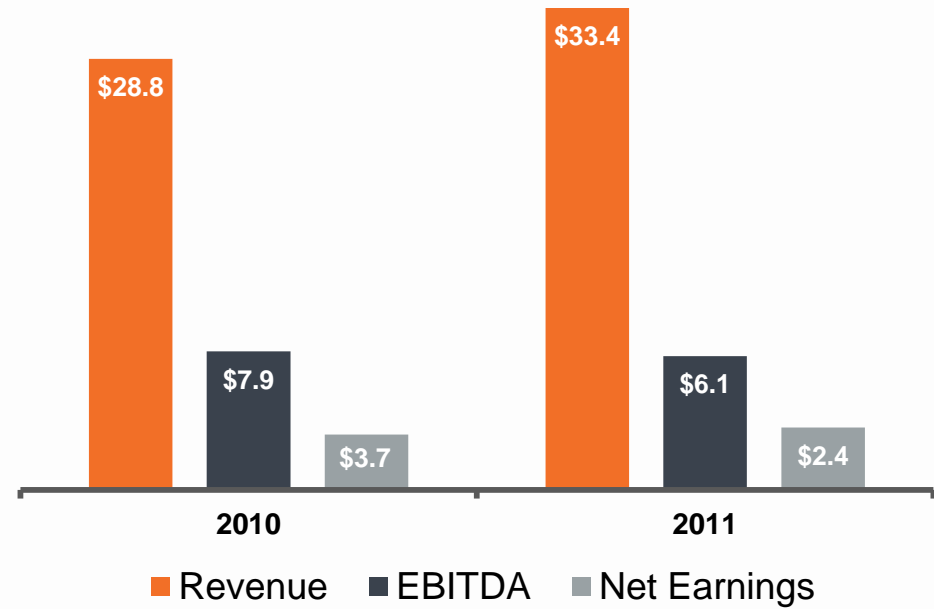
Nine Months Ended March 31st

(\$C millions)



Quarter Ended March 31st

(\$C millions)



Executive team with extensive drilling / operational experience

- ◆ Insight into difficult operating environments
- ◆ Strong commitment to employees
- ◆ Support R&D with knowledge and expertise
- ◆ Constantly improving efficiencies
- ◆ Operational consistency
- ◆ Effective quality controls

Top-tier customers in stable jurisdictions / long-term relationships

Majors and Intermediates:

- ◆ Goldcorp 10+ years
- ◆ Xstrata (Falconbridge) 10+ years
- ◆ IAMGold (Cambior) 20+ years
- ◆ Agnico-Eagle 15+ years

Juniors:

- ◆ Osisko Mining, Alexis Minerals

Vertical Integration: Soudure Royale - Manufacturing Subsidiary

Provides fleet maintenance

- ◆ Enhances productivity
- ◆ Maintains efficient drilling

Ability to add drills quickly

- ◆ Capability to produce in weeks vs. several months to purchase
- ◆ Enhances ability to generate new business

Cost advantage

- ◆ 50% savings on drills and equipment

A key advantage in any market conditions

- ◆ Drill utilization at optimum levels
- ◆ Ability to sell drills to third parties on demand
- ◆ Addresses key industry issue as drill availability is low



Specialized Drilling

Leading provider of non-routine drilling services

- ◆ Complex underground projects
- ◆ Larger diameter holes
- ◆ Deep holes
- ◆ Heli-portable drilling

Accounts for ~ 60% of revenue

- ◆ More stable customer and revenue base
- ◆ Higher margin
- ◆ Greater switching costs to customers



Driller certification program

- ◆ Extensive training
- ◆ Partnered with Québec government
- ◆ Ensures supply of qualified drillers
- ◆ Improves efficiency and productivity
- ◆ Continuing education: modular mine worker training, underground diamond drilling

Workplace Health & Safety

- ◆ Critical for employees and customers
- ◆ Employees provided training and skills
- ◆ Internal department responsible for programs and preventative measures
- ◆ Continuous monitoring and improving policy compliance throughout the company
- ◆ Received the 2008 & 2010 MASHA* Award for industry leading performance in the prevention of workplace incidents



Acquisitions

Leverage
infrastructure

Proven
acquisition/
integration
expertise

- **Fragmented industry**
- **Local and regional firms, international**
- **Accretive, tuck-in acquisitions**



Recent Acquisitions

Advantage Control Technologies (Nov. 2010):

- ◆ New Sudbury Branch for Orbit Garant: Expanding presence in Northern Ontario
- ◆ Computerized monitoring and control solutions significantly increase productivity
- ◆ Decrease costs (labour, training and consumables)
- ◆ Enhances low cost, vertically integrated service
- ◆ Competitive advantage

Morris Drilling Inc. (Dec. 2010):

- ◆ Expanded presence in prolific mining region of Ontario
- ◆ Added 5 drills to fleet
- ◆ Drilling services contract with Osisko Mining at Hammond Reef project
- ◆ Strategic relationship with Rainy Lake Tribal Contracting Ltd.
- ◆ Managed out of new Sudbury branch





Build off strong existing operating platform

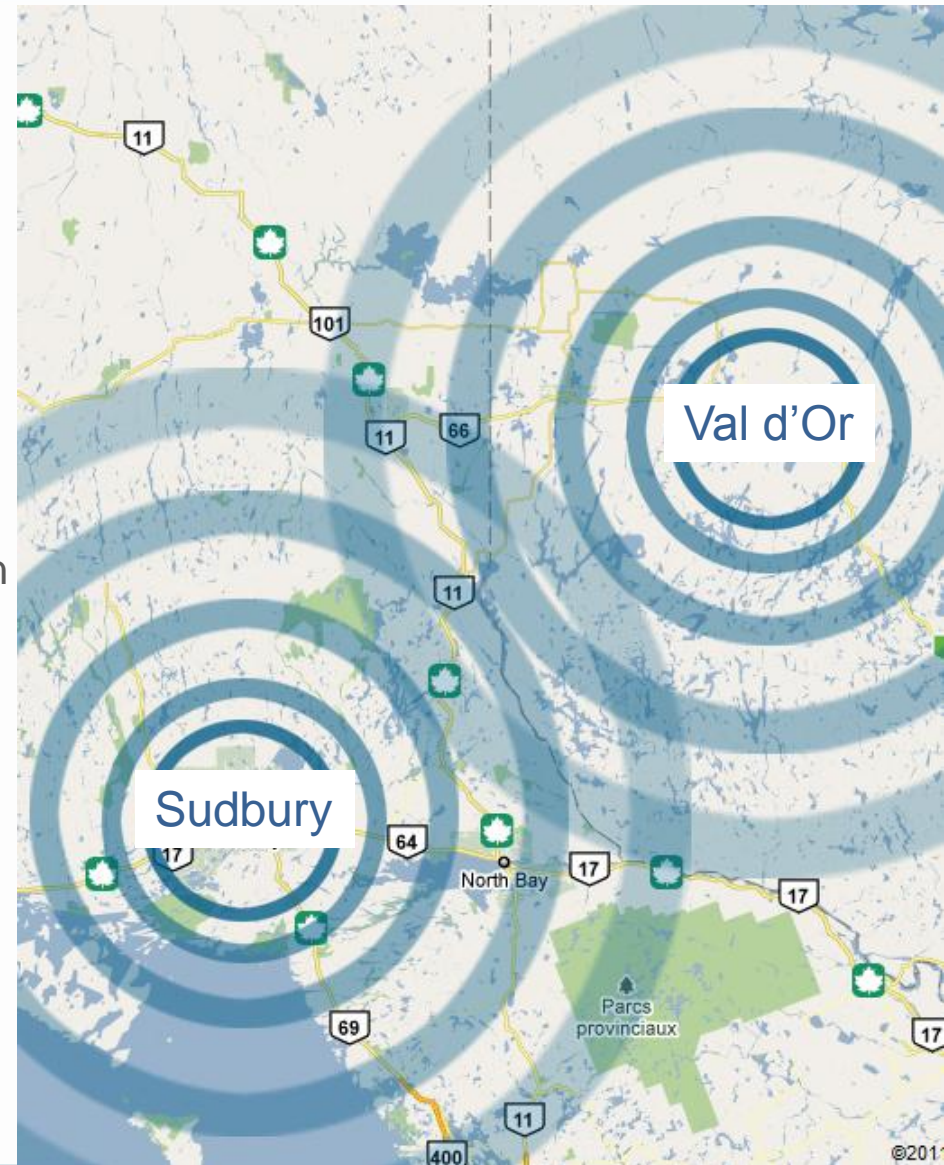
Geographic expansion

- ◆ Sudbury
- ◆ Red Lake
- ◆ Athabasca Basin
- ◆ James Bay
- ◆ Nunavut Territory



“Radius” Low-Cost Operational Strategy

- Duplicating proven Val d’Or “Radius” strategy at new Sudbury base
- Close proximity to customers: operating majority of drills within 6-hour radius of base operations
- ~ 80% of revenue
- Optimized inventories / capacity utilization
- Efficient deployment of personnel
- Strong position in prolific Abitibi Greenstone belt
- Ontario / Quebec: largest provincial exploration budgets in Canada



❖ Strong market position

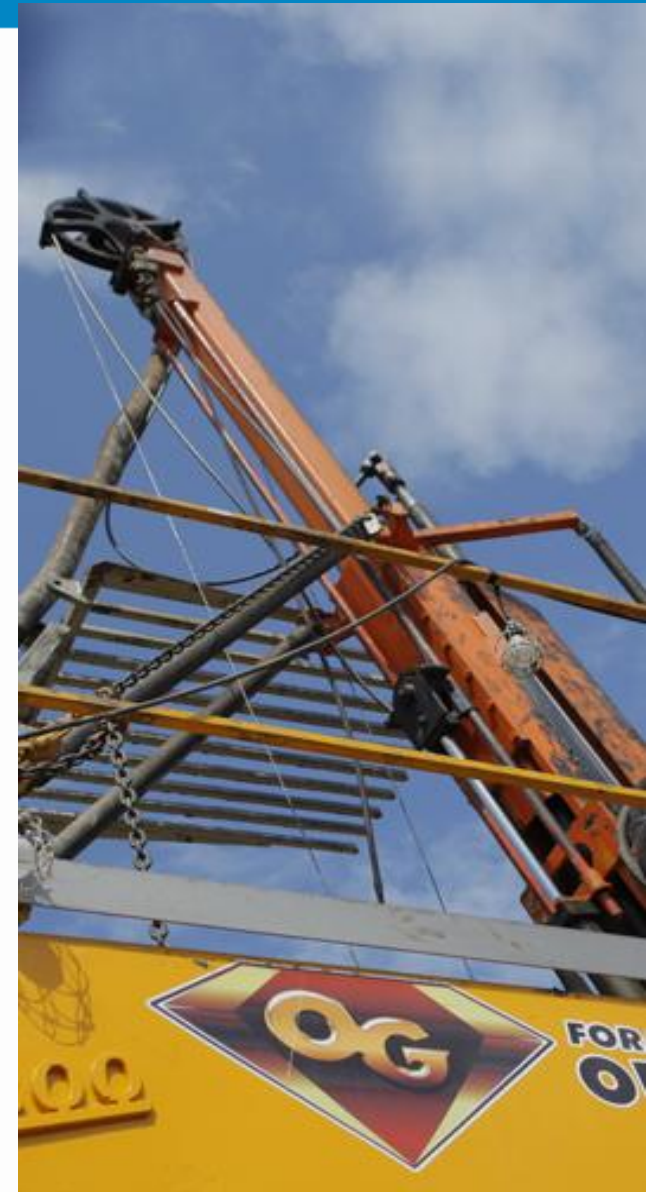
- ◆ Focus on high-margin specialized drilling
- ◆ Canada's largest underground driller
- ◆ Increasing presence in surface drilling
- ◆ Long-term customer relationships

❖ Low cost operator

- ◆ Geographic proximity to customers
- ◆ Vertical integration
- ◆ Computerized drilling

❖ Growth momentum

- ◆ Robust industry conditions
- ◆ Organic growth
- ◆ Rollout of new drilling technology
- ◆ Acquisition opportunities





TSX:OGD

52-week high / low: \$7.18 / \$3.25

Recent (*May 19, 2011*): \$5.60

Shares Issued: 33.0 million

Fully Diluted: 35.4 million

Market Capitalization: ~ \$200 million

